



HEXZA CORPORATION BERHAD (8705-K)

Condensed Consolidated Statement of Profit Or Loss And Comprehensive Income For the financial period ended 31 March 2015

(The figures have not been audited)

	3 months period ended		9 months cumulative	
	31-Mar-15 RM'000	31-Mar-14 RM'000	31-Mar-15 RM'000	31-Mar-14 RM'000
Revenue	35,850	35,539	113,008	103,264
Operating expenses	(32,590)	(33,978)	(98,200)	(97,531)
Interest expense	(6)	(22)	(20)	(33)
Interest income	465	178	889	618
Profit before taxation	<u>3,719</u>	<u>1,717</u>	<u>15,677</u>	<u>6,318</u>
Taxation	(1,156)	(305)	(3,607)	(1,148)
Profit for the period	<u>2,563</u>	<u>1,412</u>	<u>12,070</u>	<u>5,170</u>
Other comprehensive (loss)/income:				
Net fair value changes in available-for-sale financial assets	123	(1,520)	(2,440)	518
Reclassification of gain on disposal of available-for-sale financial assets	424	-	264	-
Total comprehensive (loss)/income for the period	<u>3,110</u>	<u>(108)</u>	<u>9,894</u>	<u>5,688</u>
Profit attributable to:-				
- Owners of the Company	2,312	1,332	10,735	4,961
- Non-Controlling Interests	251	80	1,335	209
	<u>2,563</u>	<u>1,412</u>	<u>12,070</u>	<u>5,170</u>
Total comprehensive (loss)/ income attributable to:-				
- Owners of the Company	2,859	(188)	8,559	5,479
- Non-Controlling Interests	251	80	1,335	209
	<u>3,110</u>	<u>(108)</u>	<u>9,894</u>	<u>5,688</u>
Earnings per share				
Basic/Diluted (based on RM0.50 each ordinary share - sen)	1.2	0.7	5.4	2.5

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Financial Statement for the year ended 30th June 2013)



HEXZA CORPORATION BERHAD (8705-K)

Condensed Consolidated Statement of Financial Position as at 31 March 2015

(The figures have not been audited)

	AS AT 31-Mar-15 RM'000	AS AT 30-Jun-14 RM'000
ASSETS		
Non-current Assets		
Property, plant and equipment	59,205	62,509
Other investments	52,817	57,308
Identifiable intangible assets	2,129	2,129
Deferred tax assets	351	431
Total non-current assets	<u>114,502</u>	<u>122,377</u>
Current Assets		
Inventories	19,936	20,097
Trade & other receivables	43,866	35,664
Current tax assets	1	52
Cash and cash equivalents**	64,856	73,265
Total current assets	<u>128,659</u>	<u>129,078</u>
TOTAL ASSETS	<u><u>243,161</u></u>	<u><u>251,455</u></u>
EQUITY AND LIABILITIES		
Equity attributable to owners of the Company		
Share capital	100,190	100,190
Reserves	115,798	115,254
	<u>215,988</u>	<u>215,444</u>
Non-Controlling Interests	7,295	6,567
Total equity	<u>223,283</u>	<u>222,011</u>
Non-current liabilities		
Deferred tax liabilities	8,926	9,304
Total non-current liabilities	<u>8,926</u>	<u>9,304</u>
Current liabilities		
Trade & other payables	8,659	15,858
Short-term borrowings	-	3,600
Current tax liabilities	2,293	682
Total current liabilities	<u>10,952</u>	<u>20,140</u>
TOTAL LIABILITIES	19,878	29,444
TOTAL EQUITY AND LIABILITIES	<u><u>243,161</u></u>	<u><u>251,455</u></u>
	-	-
Net assets per ordinary share of 50 sen each attributable to ordinary equity holders of the parent (RM)	<u>1.08</u>	<u>1.08</u>

** Cash and cash equivalents include funds placed in trust funds which are held on a short term basis, do not have a fixed maturity tenure and are readily convertible into cash.

(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Financial Statement for the year ended 30th June 2014)



HEXZA CORPORATION BERHAD (8705-K)

Condensed Consolidated Statements of Changes in Equity For the financial period ended 31 March 2015

(The figures have not been audited)

	← Attributable to Owners of the Company →					
	Share Capital	Non- Distributable Investments Revaluation Reserve	Distributable Retained Earnings	Total Shareholders' Equity	Non-Controlling Interests	
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
9 months ended 31 March 2015:						
Balance as of 1 July 2014:	100,190	5,692	109,562	215,444	6,567	222,011
Total comprehensive income for the period	-	(2,176)	10,735	8,559	1,335	9,894
Dividend	-	-	(8,015)	(8,015)	(607)	(8,622)
Balance as of 31 March 2015	100,190	3,516	112,282	215,988	7,295	223,283
9 months ended 31 March 2014:						
Balance as of 1 July 2013:	100,190	3,810	109,499	213,499	6,876	220,375
Total comprehensive income for the period	-	518	4,961	5,479	209	5,688
Dividend	-	-	(8,015)	(8,015)	(405)	(8,420)
Balance as of 31 March 2014	100,190	4,328	106,445	210,963	6,680	217,643

(The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Annual Financial Statement for the year ended 30th June 2014)



HEXZA CORPORATION BERHAD (8705-K)

Condensed Consolidated Statement of Cash Flows For the financial period ended 31 March 2015

(The figures have not been audited)

	9 months ended	
	31-Mar-15 RM'000	31-Mar-14 RM'000
Cash flows from operating activities		
Profit before taxation	15,677	6,318
Adjustments for:		
Depreciation and amortisation	3,478	4,142
Inventories written off	-	126
Property, plant and equipment written off	5	1
Interest expense	20	33
Dividend income	(1,903)	(1,073)
Net gain arising from financial assets designated as at FVTPL	(775)	(878)
Interest income	(889)	(618)
Cumulative loss reclassified from equity on disposal of available-for-sale investments	264	-
Gain on disposal of available-for-sale investments	(249)	-
Operating profit before changes in working capital	15,628	8,051
Changes in working capital		
Net change in current assets	2,854	(7,055)
Net change in current liabilities	(7,200)	(2,592)
Cash from/(used in) operating activities	11,281	(1,596)
Dividends received	1,903	1,055
Interest received	1,668	1,412
Income tax refunded	51	679
Income tax paid	(2,292)	(1,253)
Interest paid	(20)	(33)
Net cash from operating activities	12,591	264
Cash flows from/(used in) investing activities		
Proceeds from disposal of available-for-sale investments	2,760	-
Capital repayment from available-for-sale investments	-	976
Purchase of investment	(10,901)	-
Purchase of available-for-sale investments	(458)	(200)
Purchase of property, plant and equipment	(178)	(897)
Net cash from/(used in) investing activities	(8,777)	(121)
Cash flows from/(used in) financing activities		
Proceeds from/(Repayment of) short-term borrowings	(3,600)	2,800
Dividend paid to owners of the Company	(8,015)	(8,015)
Dividend paid to minority shareholders	(608)	(405)
Net cash (used) in financing activities	(12,223)	(5,620)
Net (decrease) in cash and cash equivalents	(8,409)	(5,477)
Cash and cash equivalents at beginning of financial period	73,265	73,404
Cash and cash equivalents at end of financial period	64,856	67,927

(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Annual Financial Statement for the year ended 30th June 2014)